**INTEREST RATES MARKET NOTICE**

**Date: 20 February 2017**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL037”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 21 February 2017 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Tap Amount** R200,000,000.00

**Total Amount Following Tap Issue** R 3,650,000,000.00

**Bond Code** EL037

**Nominal Issued** R 200,000,000.00

**Issue Price** 103.31665%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2037

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date** 21 February 2017

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Date** 31 January 2015

**ISIN No.** ZAG000122243

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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